



## Utilizing Technology Solutions to Better Serve Your Needs

*Returning for the 2024 tax year - SafeSend Returns®: A secure electronic workflow that automates the Assembly, Delivery, Tracking, and Receipt of your tax returns.*

We use **SafeSend Returns** to provide an online system with an easy-to-use process for securely reviewing and e-signing your tax returns. It walks you through your tax returns, while incorporating IRS compliant e-signatures for your e-file authorization forms. This online process has securely and safely replaced our annual paper deliverables sent to our clients.

### SafeSend Returns provides:

- Electronically sign, save, and print your tax documents
- Access to your tax documents for up to 7 years
- Access payment vouchers and receive email reminders of payments due
- A secure email link to forward tax documents to bankers and other professionals
- Access your tax documents from your computer, smartphone, or tablet

**SafeSend Returns** automatically groups, assembles, and prepares the transmittals, e-file authorization forms, payment vouchers, tax returns, and K-1 integration.

Once received, you can quickly and easily review, approve, sign, and return your E-File forms. Also available is an integrated invoice payment feature.

**SafeSend Returns** reporting feature retains all information for you right at your fingertips, allowing you to track each return every step of the way.

Go to our website ([www.tpeterscpa.com/safesend](http://www.tpeterscpa.com/safesend)) for more details or contact us for assistance.